

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY AMERICAS, :
In its capacity as successor indenture trustee for certain :
Series of Senior Notes, *et al.*, :

Case No. 11 Civ. 4784 (UA)

Plaintiffs, :

-against- :

STIPULATION

ADALY OPPORTUNITY FUND TD SECURITIES INC. :
C/O ADALY INVESTMENT MANAGEMENT CO., *et al.*, :
Defendants. :
-----X

IT IS HEREBY STIPULATED AND AGREED by and among the undersigned that:

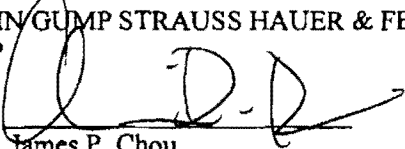
1. Defendant Anchin Block & Anchin LLP shall have up to and including October 20, 2011, to respond to the amended complaint, subject to any stay of proceedings which may then be in effect; and
2. Electronically transmitted or facsimile signatures on this stipulation shall be deemed as originals for all purposes.

Dated: September 7, 2011

AKIN GUMP STRAUSS HAUER & FELD LLP

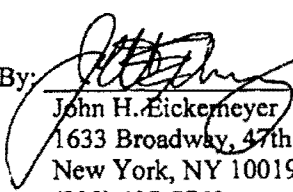
VEDDER PRICE P.C.

By:

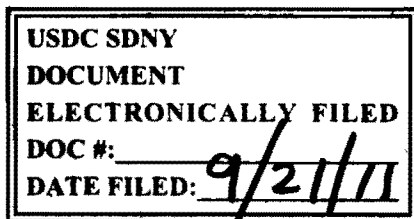

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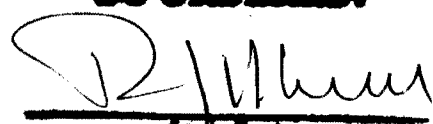
Counsel for Plaintiffs

By:


John H. Eickemeyer
1633 Broadway, 47th Floor
New York, NY 10019
(212) 407-7760

Counsel for Defendant Anchin Block & Anchin LLP



SO ORDERED:

U.S.D.J.
9/14/11